

{Sample Letter of Intent}

To Solera National Bank:

I, *(insert your full legal name)*, am requesting to move the full balance of \$*(insert the full dollar amount you wish to be transferred or distributed)* in cash from my *(insert name of your Trust or LLC at Solera)* checking account number, *XXXXXXXX*, to my Solera IRA account number *XXXXXX*. These funds will then be *(insert the applicable word: transferred or distributed)* to *(insert the name of the **receiving institution** for an outgoing **transfer** or your **full legal name** for a **distribution**)* for *(insert the reason for the transfer or distribution)*. Please *(insert applicable word(s): leave open or close)* both accounts after moving the funds. Signed and dated below.

Signature

Date