



# CUSTODIAL IRA DELIVERY INSTRUCTIONS

Solera National Bank  
[iratransfers@solerabank.com](mailto:iratransfers@solerabank.com)

(303) 937-6426

## SECTION 1 MAILED CHECK INSTRUCTIONS

Checks must be made payable as follows:

Solera National Bank custodian for \_\_\_\_\_, \_\_\_\_\_, \_\_\_\_\_  
[customer name] [IRA account type\*] [IRA account number]

**Example:** Solera National Bank custodian for Jane Doe, Roth IRA 01234

\* IRA account types: Traditional IRA,  
Roth IRA, SEP IRA

Mail checks to:

Solera National Bank  
Attn: IRA Transfers  
P.O. Box 876  
Cedar City, UT 84720

## SECTION 2 DOMESTIC WIRE INSTRUCTIONS

The initial receiving account for the transfer is the Solera National Bank credit account. The final beneficiary must be referenced in the memo as follows:

**For Further Credit to:** Solera National Bank custodian for [customer name],  
[IRA account type\*], [IRA account number]

Domestic Transfer Information:

**Beneficiary Bank Name:** Solera National Bank  
**Beneficiary Bank Address:** 319 S Sheridan Blvd, Lakewood, CO 80226  
**Beneficiary Bank Routing/ABA #:** 1070-0728-1  
**To Credit Account:** 1001891  
**For Further Credit/Reference:** Solera National Bank custodian for [customer name],  
[IRA account type\*], [IRA account number]

## SECTION 3 INTERNATIONAL WIRE INSTRUCTIONS

The initial receiving account for the transfer is the Solera National Bank credit account. The final beneficiary must be referenced in the memo as follows:

**For Further Credit to:** Solera National Bank custodian for [customer name],  
[IRA account type\*], [IRA account number]

International Transfer Information:

**Receiving Institution Name:** Bankers' Bank of the West  
**Receiving Institution Routing/ABA#:** 1020-0374-3      **Bank Identifier Code (BIC):** INSTUS5D  
**Receiving Institution Address:** 1099 18<sup>th</sup> Street, Suite 2700 Denver, CO 80202  
**Beneficiary Bank Name:** Solera National Bank  
**To Credit Account:** 1001891  
**For Further Credit/Reference:** Solera National Bank custodian for [customer name],  
[IRA account type\*], [IRA account number]